



Forensic Accounting, Valuation Services and Litigation Support: Our Expertise Is Your Powerful Ally

Hiring the right firm to prepare a valuation for complex litigation, matrimonial, or other commercial litigation is vital to establishing a winning case. In an increasingly complex environment, expert litigation support is the key to developing a successful strategy for victory. Indeed, preparing a winning case can depend on choosing the best litigation consultant to analyze and explain complex accounting, finance, and valuation issues.

RotenbergMeril provides law firms and their clients with the resources, experience, and credentials of a large national firm, combined with the innovative spirit and personalized client service of a smaller practice. Comprised of a dedicated team of accredited experts who are well recognized by the courts, RotenbergMeril delivers comprehensive business valuation and litigation support services in an understandable way that both attorneys and their clients appreciate.

Our firm is an active member of the Financial Consulting Group (FCG) — a leading organization of business valuation and financial consulting firms in the United States. FCG gives us access to informational tools and resources, opportunities to network with other nationally recognized experts, and continuing professional education programs, providing us with the up-to-the-minute knowledge required to support the most demanding cases.



Your Key to Victory

In today's increasingly litigious society, you need expert litigation support from a CPA firm that scrutinizes the fine details while always considering the big picture. RotenbergMeril can analyze, interpret, and present complex financial and business transactions clearly, concisely, and always with the end result in mind.

BUSINESS VALUATION We help clients, attorneys, and others estimate the fair market value of closely held entities for various types of litigation, financial reporting, estate and gift tax planning, and shareholder agreements. We provide litigation support for family law matters, dissident and oppressed shareholder lawsuits, and partnership disputes.

LITIGATION SUPPORT We provide expert advice relating to the financial and tax aspects of litigation, including forensic accounting, data analysis during the discovery process, damage and lost income calculations, income tax issues, analysis of settlement offers, and expert testimony. We can also advise you in the tax ramifications of various legal agreements and structuring settlements for all types of legal disputes.

Our Services

Whether its providing forensic accounting services in connection with a fraud investigation or, determining the value of a closely held company without an established market place our team has the ability and resources to efficiently conduct the required research of the subject entity, its industry, economic environment, and marketplace and complete the required report. Our team is experienced in working with mediators and arbitrators as well as being well versed in the analysis and rebuttal of opposing expert reports, deposition and consulting on trial strategy. In addition, our firm has developed a team of experts who can meet all of your fair value accounting needs, whether it be preparing the actual purchase price allocation report, testing for impairment or assisting the auditor in the review of another firms valuation report.

We can expertly assist you in the following areas:

- Business valuation
- · Forensic accounting
- Family law
- Expert witness testimony
- Shareholder/partner disputes
- Tracing assets
- Damage calculations
- · Purchase price allocations
- · Impairment testing
- Transfer pricing analysis
- Mergers and acquisitions



Experience. Vision. Clarity. Knowledge.

Hiring the right firm to prepare a valuation for complex litigation, matrimonial, or commercial litigation is vital to establishing a winning case. Both *NJBiz* and *New Jersey Business Magazine* rank RotenbergMeril as one of the top accounting firms in New Jersey, and our firm has recently been recognized by *INSIDE Public Accounting* as one of the Top Five Fastest Growing Firms in the Northeast. When you need a powerful ally in the areas of business valuation, forensic accounting, expert witness testimony, and other investigative accounting services, rely on RotenbergMeril.

Welcome to RotenbergMeril, where results exceed expectations.

To learn more about our firm's capabilities and how we can serve your forensic accounting, litigation support or valuation service's needs, call Les Solomon, CPA/ABV/CFF, ASA at 201-487-8383 or visit us at www.rmsbg.com.

RotenbergMeril is PCAOB registered and a member of the Center for Public Company Audit Firms, the Employee Benefit Plan Audit Quality Center, and the Forensic Valuation Services (FVS) section of the American Institute of Certified Public Accountants. We offer comprehensive technical skills, extensive knowledge and experience, and a sustained commitment to personal attention that help our diverse clients meet their financial and regulatory objectives. Our integrated and specialized services include:

- Audit & Accounting Services
- Public Company & SEC Services
- Benefit Plan/ERISA Services
- Taxation Services
- Financial Outsourcing Services
- Litigation Support and Valuation Services
- · International Consulting

We invite you to learn more about us at www.rmsbg.com.